

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT**

Form A
For use by Members, officers, and employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER
2009 MAY 15 PM 4:52

Name: Eric J Massa

Daytime Telephone: 202-2253761

MC

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>NY</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	District: <u>29</u>	<input type="checkbox"/> Amendment	Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS —Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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From: HON. ERIC J. J. MASSA 202 226 5599
Justin Massa
May 15 09 02:11p
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SCHEDULE I — EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.
 Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source		Type	Amount
Examples:	Keene State	Approved Teaching Fee	\$6,000
	State of Maryland	Legislative Pension	\$8,000
	Civil War Roundtable (Oct. 2nd)	Spouse Speech	\$1,000
	Ontario County Board of Education	Spouse Salary	NA
	Family Service Society Inc	Spouse Salary	46,825
	Massa for Congress	Spouse Salary	18,000
	Massa for Congress	Salary	15,000

For payments to charity in lieu of honoraria, use Schedule II.

May 15 09 02:12p Justin Massa
 APR-16-2009 11:47 From: HDN. ERIC J.J. MASSA 202 226 6599
 6079361490 To: 6079361490 P.4 P.B'15

SCHEDULE VIII—POSITIONS

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any non profit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I, positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
	NIA

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
	NIA	

Use additional sheets if more space is required.

p.5
P.15/15

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APR-16-2009 11:50 From: HON. ERIC J. J. MASSA 202 226 6599

p.6
P. 14/15

6079361490
To: 6079361490

May 15 09 02:12p Justin Massa
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SCHEDULE VII— TRAVEL PAYMENTS AND REIMBURSEMENTS

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.
Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	City of Departure—Destination— City of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Number of days not at sponsor's expense
<i>Examples:</i> Chicago Chamber of Commerce	Mar. 2	DC—Chicago—DC	N	N	N	None
Roycroft Corporation	Aug. 8–11	DC—Los Angeles—Cleveland	Y	Y	Y	2 Days

N/A

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SCHEDULE V— LIABILITIES

Name Eric J Massa Page 6 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability				
			C \$15,001- \$50,000	E \$100,001- \$250,000	G \$500,001- \$1,000,000	I \$5,000,001- \$25,000,000	K Over \$50,000,000
	Example: First Bank of Wilmington, Delaware	Mortgage on 123 Main St., Dover, Del.		X			
	Citibank	parent college loan	K				

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$335 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$134 or less need not be added towards the \$335 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination of personal friendship received from Committee on Standards)	\$345
	N/A	

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p.7
6079361490
To: 6079361490
May 15 09 02:12p Justin Massa
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SCHEDULE IV— TRANSACTIONS

Name Eric J Massa Page 7 of 10

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction			Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction											
		PURCHASE	SALE	EXCHANGE		B \$1,001- \$15,000	C \$15,001- \$50,000	D \$50,001- \$100,000	E \$100,001- \$250,000	F \$250,001- \$500,000	G \$500,001- \$1,000,000	H \$1,000,001- \$5,000,000	I \$5,000,001- \$25,000,000	J \$25,000,001- \$50,000,000	K Over \$50,000,000		
SP	Example: Mega Coporation Common Stock (partial sale)		X		10-12-08		X										
	See attached																

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6079361490 p.8 P.12/15
6079361490 To:6079361490
May 15 09 02:12p Justin Massa
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SCHEDULE III—ASSETS AND “UNEARNED” INCOME

Name **Eric Massa**

Page **8** of **10**

BLOCK A Asset and/or Income Source		BLOCK B Value of Asset											BLOCK C Type of Income					BLOCK D Amount of Income											BLOCK E Transaction																								
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in “unearned” income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.		Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.											Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write “NA.” For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check “None” if asset did not generate any income during calendar year.					For retirement plans or accounts that do not allow you to choose specific investments, you may write “NA” for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check “None” if no income was earned or generated.											Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.																								
		If an asset was sold during the reporting year and is included only because it generated income, the value should be “None.”																																																			
		A	B	C	D	E	F	G	H	I	J	K	L DIVIDENDS	M RENT	N INTEREST	O CAPITAL GAINS	P EXCEPTED/GAINS TRUST	Other type of income (Specify For Examples, Partnership Income or Farm Income)											XXI None	XXII \$1 - \$500	XXIII \$501 - \$1,000	XXIV \$1,001 - \$5,000	XXV \$5,001 - \$15,000	XXVI \$15,001 - \$50,000	XXVII \$50,001 - \$100,000	XXVIII \$100,001 - \$1,000,000	XXIX \$1,000,001 - \$5,000,000	XXX Over \$5,000,000	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.		
		None	\$1,000 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000						None	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/GAINS TRUST	None	\$1 - \$500	\$501 - \$1,000	\$1,001 - \$5,000	\$5,001 - \$15,000																							\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000
SP							X						X			X			Royalties																								S (partial)										
DC	Examples:																																																				
DC													X																																								
DC													X																																								
SP								X								X																																					
SP								X								X																																					
SP								X								X																																					
SP								X								X																																					
SP								X								X																																					

For additional assets and unearned income, use next page.



SCHEDULE III—ASSETS AND UNEARNED INCOME

Name Eric J Massa

Page 9 of 10

Continuation Sheet (if needed)

SP, DC, JT	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset							BLOCK C Type of Income				BLOCK D Amount of Income							BLOCK E Transaction
		A None	C \$1,001 - \$15,000	E \$50,001 - \$100,000	G \$250,001 - \$500,000	I \$1,000,001 - \$5,000,000	K \$25,000,001 - \$50,000,000	None	RENT	CAPITAL GAINS	Other Type of Income (Specify)	None	I \$001 - \$1,000	IV \$2,501 - \$5,000	V \$15,001 - \$50,000	VI \$50,001 - \$100,000	VII \$100,001 - \$1,000,000	Over \$5,000,000		
SP	Schwab Money Mkt Fund - ROTH		X																	
SP	Nationwide Retirement Annuity		X					X												
SP	Nationwide Best of America							X												
SP	Corning Inc - Taxable		X						X						X					
SP	Pimco Real Return - Taxable		X						X											
SP	Eaton Vance Risk Mngd - Taxable		X					X												
SP	Pimco Foreign Bond - Taxable		X										X							
SP	Capital World Bond Fd - Taxable		X						X											
SP	Amer. Cent. Equity Income - Tax.		X																	
SP	Schwab Money Mkt - Taxable		X																	
SP	UOB SCOT INTERNATIONAL TAXABLE		X					X												
SP	PLUM CREEK TAXABLE		X										X							
SP	OAKMARK INT'L FUND - TAXABLE		X							X										
SP	ARTESAN HZO - CAP VALUE		X					X												
SP	CHASE GROWTH FUND - TAXABLE		X					X												
SP	PERMANENT PORTFOLIO - TAXABLE		X						X											
SP	TURN OF EMERGEN & GROWTH - TAXABLE		X						X											
	CORNWELL INC - IRA			X					X						X					
	CALAMOS MARKET NEUTRAL - IRA		X						X						X					
	PIMCO COMMUNITY REAL RETUR		X						X						X					
	ARBIZONE FUND - IRA		X						X						X					

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p.10

P. 11/15

6079361490

To: 6079361490

Justin Massa

May 15 09 02:13p

APR-16-2009 11:48 From: HON. ERIC J. J. MASSA 202 226 6599

SCHEDULE III—ASSETS AND UNEARNED INCOME

Continuation Sheet (if needed)

Name Eric J Massa Page 10 of 10

BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset										BLOCK C Type of Income					BLOCK D Amount of Income											BLOCK E Transaction	
	A	B	C	D	E	F	G	H	I	J	None	RENT	CAPITAL GAINS	Other Type of Income (Specify)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P S E	
	None	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000																		None
Schwab Money Mkt Fd - IRA			X																									
Powershares DBC10 - IRA			X																									
Permanent Portfolio - IRA			X										X															
Merger Fund - IRA			X																									
Amer Campus Comm. - IRA			X																									
VDR Inc - IRA			X																									
Plum Creek Timber - Roth IRA			X																	X								
Ventas Inc - Roth IRA			X																	X								
Husman Strat Growth - Roth IRA			X							X							X											
Foton Vance Risk Mgmt - Roth IRA			X																									
Carmark Int'l Fund - Roth IRA			X										X															
Arbitrage Fund - Roth IRA			X																									
Cohen Steers Int'l RE - Roth IRA	X																											
Digital River - IRA	X												X															

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 Justin Massa P. 11/15 To: 6079361490